9 February 2026

Morning Glance

ARETE SECURITIES LTD.

WHERE ADVISORY MEETS EXCELLENCE

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	25,693.70	50.90	0.20%
BSE Sensex	83,580.40	266.47	0.32%
GIFT Nifty*	25,923.50	+226.0	+0.88%
Dow Jones	50,115.67	1206.95	2.47%
S&P 500	6,932.30	133.9	1.97%
NASDAQ	23,031.21	490.63	2.18%
FTSE 100	10,369.75	60.53	0.59%
CAC 40	8,273.84	35.67	0.43%
DAX	24,721.46	230.40	0.94%
Shanghai*	4,117.30	51.72	1.27%
Nikkei 225*	56,686.11	2432.43	4.48%
Hang Seng*	27,048.00	488.04	1.84%

As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	63.00	-0.55	-0.87%
Oil (Brent)	67.52	-0.58	-0.85%
Gold	4,999.89	40.87	0.82%
Silver	80.98	3.21	4.13%
Copper	12,840.00	18.00	0.14%
Cotton	0.61	0.00	0.51%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.18	0.00	0.31%
USD/INR	90.66	0.31	0.34%
GBP/INR	123.10	0.51	0.42%
EUR/INR	106.91	0.47	0.44%
DXY Index	97.63	-0.34	0.00%

VIX	Value	Change (Pts)	Change (%)
India	11.94	-0.23	-1.89%
S&P 500	17.76	-4.01	-18.42%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.746	0.058
US 10-Year Yield	4.196	-0.076

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 50 points higher at 25,693 on Friday.

Ashoka Buildcon

The company received ₹241.93 crore LOA from Bihar Rajya Pul Nirman Nigam for 30 months EPC construction of 2,280 meter Gandak river bridge in Muzaffarpur.

Bharat Electronics

The company secured additional orders worth ₹581 crore comprising communication equipment radar warning receivers tank subsystems radar software upgrades spares and services.

Force Motors

The company executed an MoU to acquire 100% stake in Veera Tanneries for ₹175 crore subject to due diligence and definitive agreements.

Mahindra & Mahindra

The company announced a ₹15,000 crore investment to set up its largest integrated auto and tractor manufacturing facility in Nagpur Maharashtra with production starting in 2028.

Mahindra Lifespace Developers

The company announced commencement of Mitsubishi Electric India's ₹2,100 crore air conditioner and compressor manufacturing facility at Origins by Mahindra Chennai.

NBCC (India)

The company said the Supreme Court upheld NCLAT's order approving NBCC to complete 16 stalled Supertech projects involving 49,748 homes with ₹9,445 crore construction cost.

Power Finance Corporation

The company approved in-principle merger with REC after acquiring 52.63% government stake, aiming to restructure public sector NBFCs while retaining government company status.

SEPC

The company received an LOI from TCIL for smart prepaid metering in Punjab on a DBFOOT basis along with Adya Smart Metering.

Tata Chemicals

The company approved ₹515 crore investment to set up a 210 KTPA iodised vacuum salt dried greenfield manufacturing facility at Valinokkam Tamil Nadu.

Tube Investments of India

The company entered metal injection molding through staggered acquisition of up to 87% stake in Orange Koi for up to ₹73 crore.

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